



Kingdom of the Netherlands



FOOD MARKET IN ROMANIA 2016

ANNEX DYNAMICS OF CONSUMPTION, PRODUCTION, TRADE



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A. DAIRY PROCESSING

Annex 1: Five year dynamics of dairy annual average consumption per capita

Dairy annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Milk and milk products in milk equivalent fat 3.5 %, excluding butter	244.2	+1.8	248.5	-3.0	241.1	+1.4	244.5	+2.9	251.5
Butter, gross weight	0.6	+16.7	0.7	0	0.7	0	0.7	+14.3	0.8

Source: NSI, FRD Center

Annex 2: Five year dynamics of dairy production in industrial facilities

Dairy production in industrial facilities - tonnes	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Drinking milk	220,456	-5.6	208,109	+5.2	219,026	+14.4	250,463	+3.6	259,508
Cream	47,322	+1.0	47,813	+12.4	53,742	+9.1	58,646	+14.9	67,385
Acidified milk: yogurt, drinking yogurt, curd and other similar milk products	146,892	+4.2	153,106	+8.7	166,454	-0.3	165,997	+14.8	190,519
Butter	9,454	-1.7	9,290	+5.5	9,801	+8.0	10,588	+5.7	11,196
Cheese products	62,262	+7.8	67,102	+5.0	70,477	+5.9	74,654	+9.4	81,650

Source: NSI, FRD Center

**Annex 3: Five year dynamics of Romanian dairy imports**

Romanian dairy imports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Milk and cream... TARIC: 0401	54.8	-3	53.4	+18	63.2	-13	54.9	+10	60.5
Buttermilk, curdled milk... TARIC: 0403	18.8	+13	21.2	+12	23.7	+4	24.6	+3	25.3
Yogurt TARIC: 040310	10.7	+9	11.7	+5	12.3	+7	13.2	+5	13.9
Butter TARIC: 040510	12.8	-20	10.3	+83	18.9	+2	19.3	+16	22.4
Cheese and curd TARIC: 0406	98.3	+2	100.0	+21	120.6	+5	127.2	+9	139.0

Source: Eurostat, Comtrade, FRD Center

Annex 4: Five year dynamics of Romanian dairy exports

Romanian dairy exports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Milk and cream... TARIC: 0401	3.6	+56	5.6	+159	14.5	+37	19.9	-8	18.3
Buttermilk, curdled milk... TARIC: 0403	4.6	+93	8.9	+44	12.8	+4	13.3	+18	15.7
Yogurt TARIC: 040310	3.0	+137	7.1	+62	11.5	-1	11.4	+21	13.9
Butter TARIC: 040510	1.2	-8	1.1	-9	1.0	-30	0.7	+29	0.9
Cheese and curd TARIC: 0406	11.7	+115	25.1	+40	35.1	-5	33.4	+13	37.6

Source: Eurostat, Comtrade, FRD Center



B. MEAT PROCESSING

Annex 5: Five year dynamics of meat annual average consumption per capita

Meat annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Meat and meat products in the fresh meat equivalent, out of which:	59.9	-6.5	56.0	-1.3	55.3	-1.6	54.4	+6.3	57.8
Beef	5.7	-3.5	5.5	-9.1	5.0	+2.0	5.1	+9.8	5.6
Pork meat	33.3	-8.4	30.5	-3.0	29.6	-1.7	29.1	-0.3	29.0
Sheep meat and goat meat	2.3	0.0	2.3	+4.3	2.4	0.0	2.4	-4.2	2.3
Chicken meat	18.2	-3.8	17.5	+4.0	18.2	-3.8	17.5	+14.9	20.1
Other kinds of meat	0.4	-50.0	0.2	-50.0	0.1	+200.0	0.3	+166.7	0.8

Source: NSI, FRD Center

Annex 6: Five year dynamics of production of meat and meat products

Production of meat and meat products – tonnes	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Meat	579,733	+5.4	611,160	+3.4	631,840	+7.7	680,253	+9.6	745,466
Meat products	350,084	-3.1	339,332	-4.0	325,757	+3.7	337,740	+6.4	359,437
Tinned meat	25,475	+10.6	28,176	+6.0	29,856	+12.8	33,692	-9.2	30,588

Source: NSI, FRD Center



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Annex 7: Five year dynamics of meat sold production value

NACE Code	Meat sold production value - thousand EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
100000Z1	Prepared and preserved meat, meat offal or blood, including prepared meat and offal dishes	776,709	+0.7	782,315	+0.01	782,360	+3.0	805,635	+3.9	837,443
10111250	Fresh or chilled hams, shoulders and cuts thereof with bone in, of pig meat, including fresh meat packed with salt as a temporary preservative	7,958	+20.1	9,559	+63.0	15,585	+2.1	15,916	-25.3	11,884
10131460	Sausages and similar products of meat, offal or blood and food preparations based thereon, excluding liver sausages and prepared meals and dishes	532,774	-3.8	512,773	-1.2	506,817	+3.4	523,876	+7.1	561,139
10131515	Prepared or preserved liver of other animals, excluding sausages and prepared meals and dishes	9,393	+11.7	10,493	+2.7	10,779	+16.9	12,602	-21.0	9,957
10131545	Prepared or preserved meat of swine: hams and cuts thereof, excluding prepared meals and dishes	76,169	+4.0	79,211	+4.1	82,478	-8.1	75,777	-21.1	59,766
10131585	Prepared or preserved meat or offal of bovine animals, excluding sausages and similar products, homogenised preparations, preparations of liver and prepared meals and dishes	5,448	-15.8	4,586	-3.0	4,448	+108.9	9,291	+20.2	11,166
10121010	Fresh or chilled whole chickens	176,609	+8.1	190,937	+13.4	216,614	+12.9	244,611	-3.3	236,603



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10121050	Fresh or chilled cuts of chicken	131,080	+6.4	139,482	+9.7	153,061	-6.4	143,336	+20.8	173,143
10121060	Fresh or chilled cuts of turkey	13,053	+26.2	16,476	-15.4	13,946	+36.6	19,053	+24.5	23,729
10122013	Frozen whole chickens	47,923	+7.4	51,486	-6.0	48,422	-3.5	46,747	-1.7	45,966
10131565	Prepared or preserved meat, offal and mixtures of domestic swine, including mixtures, containing < 40 % meat or offal of any kind and fats of any kind, excluding sausages and similar products, homogenised preparations, preparations of liver and prepared meals and dishes	4,704	-13.1	4,088	+47.8	6,044	+26.2	7,626	-45.9	4,129
10131575	Other prepared or preserved meat, offal and mixtures of swine, including mixtures, excluding sausages and similar products, homogenised preparations, preparations of liver and prepared meals and dishes	35,337	+9.6	38,731	-29.8	27,181	-12.0	23,913	-7.3	22,156

Source: Eurostat, FRD Center

**Annex 8: Five year dynamics of raw meat production**

Raw meat production - thousand tonnes	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
	Weight of the animals to be slaughtered for consumption, live weight – total, out of which:	1,357	-1.8	1,332	-2.4	1,300	+1.2	1,315	+8.8
- cattle	212	-6.6	198	-3.0	192	-4.7	183	+9.3	200
- pigs	557	-0.4	555	-1.6	546	-2.0	535	+5.0	562
- sheep and goats	110	-2.7	107	-2.8	104	+3.8	108	+1.9	110
- poultry	477	-1.3	471	-3.0	457	+6.8	488	+14.3	558
- others	1	0	1	0	1	0	1	0	1

Source: NSI, FRD Center

Annex 9: Five year dynamics of Romanian meat imports

Romanian meat imports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
	Meat and edible meat offal TARIC: 02	440.9	+9	478.7	+2	489.8	+13	551.7	+3

Source: Eurostat, Comtrade, FRD Center

Annex 10: Five year dynamics of Romanian meat exports

Romanian meat exports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
	Meat and edible meat offal TARIC: 02	213.3	+23	262.3	-13	227.3	-7	212.3	+17

Source: Eurostat, Comtrade, FRD Center

C. FRUIT AND VEGETABLES PROCESSING

Annex 11: Five year dynamics of vegetable annual average consumption per capita

Vegetable annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Potatoes	103.9	-0.6	103.3	+1.4	104.7	-1.6	103.0	-2.1	100.8
Dried pulses	3.0	+6.7	3.2	+9.4	3.5	-5.7	3.3	-6.1	3.1
Vegetables and vegetable products in fresh vegetable equivalent	155.7	+4.6	162.9	-7.1	151.4	+0.4	152.0	+3.9	158.0
Tomatoes	40.0	-3.5	38.6	-0.5	38.4	-7.8	35.4	+7.6	38.1
Dry onion	19.7	+7.1	21.1	-4.7	20.1	+2.5	20.6	0	20.6
Brassicac	42.5	+5.2	44.7	-5.4	42.3	+5.7	44.7	-1.3	44.1
Edible roots	12.7	+11.8	14.2	-16.2	11.9	+4.2	12.4	+9.7	13.6
Green pepper	12.4	+4.0	12.9	-17.1	10.7	+7.5	11.5	+5.2	12.1
Green peas	1.3	+7.7	1.4	-35.7	0.9	+11.1	1.0	+30.0	1.3
Green beans	2.3	+30.4	3.0	-6.7	2.8	0	2.8	0	2.8
Cucumbers	7.9	+11.4	8.8	-18.2	7.2	0	7.2	+16.7	8.4
Other vegetables	16.9	+7.7	18.2	-6.0	17.1	-4.1	16.4	+3.7	17.0

Source: NSI, FRD Center

Annex 12: Five year dynamics of fruit annual average consumption per capita

Fruit annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Fruit and fruit products in fresh fruit equivalent	67.0	+11.5	74.7	-4.8	71.1	+3.7	73.7	+8.8	80.2
Apples	22.5	+16.4	26.2	-7.3	24.3	-3.3	23.5	+7.2	25.2
Plums	5.1	+2.0	5.2	-17.3	4.3	+4.7	4.5	+4.4	4.7
Apricots	1.3	+38.5	1.8	-11.1	1.6	0.0	1.6	+37.5	2.2
Cherries - sour cherries	3.5	+11.4	3.9	-15.4	3.3	+21.2	4.0	0.0	4.0
Peaches – nectarines	1.6	+150.0	4.0	-15.0	3.4	-8.8	3.1	+32.3	4.1
Grapes	5.4	+22.2	6.6	-4.5	6.3	+6.3	6.7	-7.5	6.2
Southern and exotic fruits	20.9	-8.1	19.2	+7.3	20.6	+12.1	23.1	+11.3	25.7
Other fruits	6.7	+16.4	7.8	-6.4	7.3	-1.4	7.2	+12.5	8.1
Melons	25.9	-0.8	25.7	-12.5	22.5	+12.9	25.4	-14.2	21.8

Source: NSI, FRD Center



Annex 13: Five year dynamics of F&V sold production value

NACE Code	F&V sold production value - thousand EUR	2011	2012	2013	2014	2015	2011	2012	2013	2014	2015
			vs 2011 %	vs 2012 %	vs 2013 %	vs 2014 %					
100000Z3	Vegetables, except potatoes, preserved otherwise than by vinegar or acetic acid, including prepared vegetable dishes	35,423	+27.0	44,987	+0.1	45,010	-2.8	43,745	+13.1	49,482	
10391100	Frozen vegetables and mixtures of vegetables, uncooked or cooked by steaming or boiling in water, excluding potatoes	n/a	n/a	587	+985.9	6,374	-13.2	5,533	+19.9	6,636	
10391710	Preserved tomatoes, whole or in pieces, excluding prepared vegetable dishes and tomatoes preserved by vinegar or acetic acid	892	-33.9	590	-23.4	452	+41.2	638	+5.0	670	
10391725	Concentrated tomato puree and paste	15,832	-0.03	15,828	+5.8	16,747	+11.4	18,655	+12.9	21,055	
10391790	Vegetables and mixtures of vegetables, n.e.c., excluding prepared vegetable dishes and frozen vegetables and mixtures of vegetables	7,602	+84.9	14,056	+10.1	15,473	-13.4	13,399	-1.6	13,192	
10391800	Vegetables, excluding potatoes, fruit, nuts and other edible parts of plants, prepared or preserved by vinegar or acetic acid	961	+171.8	2,612	+12.4	2,936	+17.0	3,435	+8.5	3,728	
10392100	Frozen fruit and nuts uncooked or cooked by steaming or boiling in water	4,417	+24.4	5,496	+270.0	20,334	+2.2	20,773	-18.8	16,865	



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10392290	Jams, marmalades, fruit jellies, fruit or nut purees and pastes, being cooked preparations, excluding of citrus fruit, homogenised preparations	17,008	+19.2	20,278	-51.4	9,860	-3.3	9,533	+9.4	10,429
10392390	Prepared or preserved nuts, other than groundnuts; and other seeds and mixtures, excluding by vinegar or acetic acid, frozen, purees and pastes, preserved by sugar	27,440	-64.6	9,702	+337.2	42,417	+11.8	47,414	+22.0	57,839

Source: Eurostat, FRD Center

Annex 14: Five year dynamics of Romanian F&V imports

Romanian F&V imports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
	Edible vegetables... TARIC: 07	145.4	+10	159.5	+16	184.5	+23	227.5	+21
Edible fruit... TARIC: 08	180.7	+30	234.6	+25	294.2	+16	342.3	+39	477.0
Vegetables, fruit, nuts... TARIC: 2001	9.0	+6	9.5	+8	10.3	+52	15.7	+20	18.8
Tomatoes prepared... TARIC: 2002	13.5	+21	16.4	+2	16.7	+52	25.4	+13	28.8
Mushrooms and truffles... TARIC: 2003	5.22	-17	4.32	+39	5.99	-11	5.35	+10	5.87
Vegetables, fruit, nuts... TARIC: 2006	1.002	+49	1.490	-23	1.142	+69	1.926	-0.1	1.924
Jams, fruit jellies... TARIC: 2007	7.0	+7	7.5	+4	7.8	-8	7.2	+10	7.9
Fruit, nuts and other ... TARIC: 2008	27.1	+10	29.9	+19	35.5	+13	40.1	+35	54.2

Source: Eurostat, Comtrade, FRD Center

Annex 15: Five year dynamics of Romanian F&V exports

Romanian F&V exports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
	Edible vegetables... TARIC: 07	48.9	+5	51.3	+56	80.1	+10	88.1	+2
Edible fruit... TARIC: 08	66.8	+12	74.6	+7	80.1	+19	95.5	-14	81.9
Vegetables, fruit, nuts... TARIC: 2001	2.34	-30	1.63	+58	2.57	+12	2.88	+37	3.93
Tomatoes prepared... TARIC: 2002	0.384	+36	0.524	-22	0.408	-23	0.316	+50	0.475
Mushrooms and truffles... TARIC: 2003	1.5	-60	0.6	+200	1.8	-61	0.7	+14	0.8
Vegetables, fruit, nuts... TARIC: 2006	0.145	+222	0.467	-26	0.346	-2	0.340	+5	0.357
Jams, fruit jellies... TARIC: 2007	0.44	+27	0.56	+54	0.86	-2	0.84	+30	1.09
Fruit, nuts and other ... TARIC: 2008	5.63	-15	4.79	-12	4.22	+42	5.99	+6	6.34

Source: Eurostat, Comtrade, FRD Center



D. BAKERY INDUSTRY

Annex 16: Five year dynamics of cereal annual average consumption per capita

Cereal annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Cereals and cereal products in flour equivalent	159.2	+3.3	164.4	-4.5	157	+4.8	164.6	-4.9	156.5

Source: NSI, FRD Center



Annex 17: Five year dynamics of bakery sold production value

NACE Code	Bakery sold production value - thousand EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
10711100	Fresh bread containing by weight in the dry matter state ≤ 5 % of sugars and ≤ 5 % of fat, excluding with added honey; eggs; cheese or fruit	530,224	-2.8	515,558	+8.0	556,677	+9.8	611,482	+6.1	649,031
10711200	Cake and pastry products; other bakers' wares with added sweetening matter	194,082	+4.9	203,654	+12.7	229,516	+12.9	259,224	+25.2	324,582
10721130	Crispbread	n/a	n/a	n/a	n/a	1,704	n/a	n/a	n/a	1,045
10721150	Rusks, toasted bread and similar toasted products	n/a	n/a	138	-31.2	95	-32.6	64	+76.6	113
10721230	Gingerbread and the like	1,256	-22.0	980	+351.1	4,421	+22.3	5,407	-6.8	5,037
10721253	Sweet biscuits; waffles and wafers completely or partially coated or covered with chocolate or other preparations containing cocoa	7,546	+8.8	8,212	+84.0	15,114	-9.1	13,745	+34.3	18,453
10721255	Sweet biscuits, including sandwich biscuits; excluding those completely or partially coated or covered with chocolate or other preparations containing cocoa	37,940	-10.6	33,928	+4.3	35,394	+67.8	59,374	+22.2	72,559
10721940	Biscuits, excluding those completely or partially coated or covered with chocolate or other preparations containing cocoa, sweet biscuits, waffles and wafers	46,789	+0.4	46,989	-35.0	30,561	-25.5	22,757	-28.2	16,338
10731130	Uncooked pasta, containing eggs, excluding stuffed or otherwise prepared	9,898	+27.1	12,582	+38.7	17,454	-24.6	13,153	+1.6	13,364



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10731150	Uncooked pasta, excluding containing eggs, stuffed or otherwise prepared	20,001	-8.4	18,327	-1.0	18,147	-3.1	17,591	+3.5	18,205
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Source: Eurostat, FRD Center

**Annex 18: Five year dynamics of Romanian bakery imports**

Romanian bakery imports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Bread, pastry, cakes... TARIC: 1905	117.1	+12	131.6	+25	164.4	+8	176.8	+20	211.5

Source: Eurostat, Comtrade, FRD Center

Annex 19: Five year dynamics of Romanian bakery exports

Romanian bakery exports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Bread, pastry, cakes... TARIC: 1905	52.8	+10	58.1	+30	75.6	+14	86.1	+5	90.2

Source: Eurostat, Comtrade, FRD Center

E. POTATO PROCESSING**Annex 20: Five year dynamics of Romanian processed potatoes imports**

Romanian imports of processed potatoes - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Potatoes ... TARIC: 20052020	1.6	+13	1.8	+61	2.9	+14	3.3	-9	3.0

Source: Eurostat, FRD Center

Annex 21: Five year dynamics of Romanian processed potatoes exports

Romanian exports of processed potatoes - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Potatoes ... TARIC: 20052020	7.5	+15	8.6	+13	9.7	+13	11.0	-3	10.7

Source: Eurostat, FRD Center



F. FISH INDUSTRY

Annex 22: Five year dynamics of fish annual average consumption per capita

Fish annual average consumption per capita - kg	2010	2011 vs 2010 %	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014
Fish and fishery products in fresh fish equivalent	4.9	-20.4	3.9	+7.7	4.2	+2.4	4.3	+14.0	4.9

Source: NSI, FRD Center



Annex 23: Five year dynamics of fish sold production value

NACE Code	Fish sold production value - thousand EUR	2011	2012	2013	2014	2015	2011	2012	2013	2014	2015
			vs 2011 %		vs 2012 %		vs 2013 %		vs 2014 %		
10000Z2	Fish, crustaceans, molluscs and other aquatic invertebrates, otherwise prepared or preserved, including prepared meals and dishes	28,083	+12.6	31,618	+12.0	35,422	+13.2	40,094	+0.7	40,365	
10201330	Frozen whole salt water fish	4,873	-42.2	2,819	+41.4	3,986	+34.8	5,373	+8.5	5,831	
10202485	Smoked fish, excluding herrings, Pacific, Atlantic and Danube salmon, including fillets, excluding head, tails and maws	4,224	-4.3	4,043	+29.2	5,224	+18.7	6,199	+14.4	7,094	
10202520	Prepared or preserved herrings, whole or in pieces, excluding minced products and prepared meals and dishes	3,726	+19.7	4,461	+64.9	7,354	-14.0	6,324	-4.6	6,034	
10202590	Prepared or preserved fish, excluding whole or in pieces and prepared meals and dishes	16,906	+7.8	18,231	+0.5	18,328	+9.6	20,095	+5.2	21,130	
10203400	Prepared or preserved crustaceans, molluscs and other aquatic invertebrates, excluding chilled, frozen, dried, salted or in brine, crustaceans, in shell, cooked by steaming or boiling, excluding prepared meals and dishes	6,421	+26.8	8,145	+7.2	8,731	+33.4	11,644	-1.7	11,450	
10851200	Prepared meals and dishes based on fish, crustaceans and molluscs	n/a	n/a	176	+81.8	320	+321.8	1,350	-37.1	849	

Source: Eurostat, FRD Center



Annex 24: Five year dynamics of Romanian fish imports

Romanian fish imports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Fish and crustaceans... TARIC: 03	95.0	+14	108.7	+8	116.9	+15	135.0	+12	151.7

Source: Eurostat, Comtrade, FRD Center

Annex 25: Five year dynamics of Romanian fish exports

Romanian fish exports - million EUR	2011	2012 vs 2011 %	2012	2013 vs 2012 %	2013	2014 vs 2013 %	2014	2015 vs 2014 %	2015
Fish and crustaceans... TARIC: 03	13.2	+3	13.6	+20	16.3	+2	16.6	+10	18.3

Source: Eurostat, Comtrade, FRD Center